



BERENBERG
PARTNERSHIP SINCE 1590

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The Directors
Gamesys Group plc
10 Piccadilly
London, W1J 0DD
United Kingdom

1 June 2021

Dear Sir/Madam,

Recommended combination of Bally's Corporation and Gamesys Group plc

We refer to the scheme document to be sent to shareholders of Gamesys on or around 1 June 2021 in connection with the recommended combination of Bally's Corporation and Gamesys Group plc (the "**Scheme Document**").

We confirm that we have given and not withdrawn our consent to the publication of the Scheme Document with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,

Mark Whitmore

Jonathan Stanley

For and on behalf of **Joh. Berenberg, Gossler & Co. KG, London Branch**

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